



**National Conference on
Road Infrastructure
Creating Demand: Stimulating Growth**

25th March 2021, Virtual Platform

Programme

1200-1245 hrs : Inaugural Session		
1200-1205 hrs	Welcome Remarks	Mr. Chandrajit Banerjee Director General, CII
1205-1210 hrs	Context Setting	Mr. Vinayak Chatterjee Chairman, CII National Infrastructure Council & Chairman, Feedback Infra Pvt Ltd
1210-1230 hrs	Address by the Chief Guest	Shri Nitin Gadkari Hon'ble Minister of Road Transport & Highways and Micro, Small & Medium Enterprises Government of India
1230-1242 hrs	<u>Perspective Sharing by CEOs</u> <ul style="list-style-type: none">• Mr. Deepak Shetty CEO and Managing Director, JCB India Ltd• Mr. Krishna Prakash Maheshwari CEO, Adani Road Transport Ltd• Mr. Sudhir Rao Hoshing Joint Managing Director, IRB Infrastructure Developers Ltd	
1242-1245 hrs	Vote of Thanks	Mr. Chandrajit Banerjee



1250-1400 hrs: Plenary Session I

Driving Road Asset Monetization: Opportunities & the Way Forward

The National Highways Authority of India (NHAI) is planning to raise Rs 1 lakh crore through monetization of highways under the toll-operate-transfer (TOT) mode in the next five years. Monetization of public assets is a complex and rigorous process that involves stakeholders' management, efficient coordination, and detailed due diligence of the technical, operational and financial aspects of the assets. Successful implementation of the monetization exercise is expected to ease the burden on existing projects, unlocking the asset value and propel economic growth.

The session aims to facilitate perspective sharing by stakeholders on the key aspects of successful monetization of Road Infrastructure and the emerging Investment Opportunities.

1250-1255 hrs	Welcome Remarks	Mr Babu Khan CEO – CII Triveni Water Institute & Executive Director – Energy, Infrastructure & Rural Development, Confederation of Indian Industry
1255-1300 hrs	Context Setting	Mr Sandeep Upadhyay Managing Director & CEO Centrum Infrastructure Advisory
1300-1320 hrs	<u>Investors' Perspectives</u>	
	<ul style="list-style-type: none"> • Mr. Kaushik Pal CEO-Asia, ROADIS • Mr. Nitin Agrawal Managing Director, Prakash Asphaltting's & Toll Highways (India) limited • Mr. Akilur Rahman Chief Technology Officer, Hitachi ABB Power Grids India 	
1320-1330 hrs	Address	Dr. Ch. P Sarathi Reddy Adviser (PAMD), NITI Aayog
1330-1340 hrs	Address	Mr. Suresh Goyal Managing Director & CEO, National Highways Infra Investment Managers Private Ltd
1340-1355 hrs	Interaction	
1355-1400 hrs	Vote of Thanks	Mr Sandeep Upadhyay



1400-1515 hrs: Plenary Session II

Project Financing in Roads Infrastructure: Emerging Scenario

The Government of India has been consistently working on new models to raise financing for infrastructure projects.

The challenge with infrastructure financing is primarily about attracting long term private capital. The long-gestation nature of infrastructure assets demands long-term finance. Government of India in its recent budget 2021 announced the setting up of Development Finance Institution (DFI) which will help in infusing liquidity into the hands of infrastructure players. Government has also introduced several reforms to address concerns of stakeholders and is expecting private investments through BoT as well as Hybrid Annuity Model (HAM).

This session aims to facilitate discussion on the present challenges with financing of Road Infrastructure, the proposed DFI and the emerging scenario.

1400-1405 hrs	Welcome & Context Setting	Mr. Sanjeev Agarwal Partner, Corporate Finance and Investment Banking, PwC India
1405-1425 hrs	<p><u>Perspectives Sharing</u></p> <ul style="list-style-type: none"> • Mr. Akhil Kumar Gupta Executive Director-Operations and Whole Time Member of Board, Afcons Infrastructure Ltd • Mr. Sudhir Rao Hoshing Joint Managing Director, IRB Infrastructure Developers Ltd • Mr. Ajay Chaudhary National Head -Project Finance Group (Wholesale Business Group), L&T Infrastructure Finance Co Ltd 	
1425-1435 hrs	Address	Mr Siba Narayan Nayak Chief General Manager-Finance National Highways Authority of India
1435-1445	Address	Mr. P R Jaishankar Managing Director India Infrastructure Finance Co Ltd
1445-1510 hrs	Interaction	
1510-1515 hrs	Vote of thanks	Mr. Sanjeev Agarwal



1515-1630 hrs: Plenary Session III

Stimulating Road Infrastructure Development: State Initiatives

State Roads constitutes around 2.97% of the total road length. The session aims to present

- *The emerging opportunities for EPC as well as for PPP Projects in the State Highways*
- *Spotlight on the Corridor-based developmental projects in the state and the resultant economic activities and the regional development*
- *The Policy and Regulatory Framework in the States*
- *State Governments Initiative and support Land Acquisition and State Clearances*

1515-1520 hrs	Welcome Remarks & Context Setting	Mr. Arun Sharma Chief Executive Officer GMR Highways Ltd
1520-1525 hrs	Remarks	Mr. Manoj Gupta Managing Director, AR Thermosets Pvt Ltd
1525-1535 hrs	Road Infrastructure Development- State Initiatives	Dr KS Krishna Reddy Secretary (PWD) Government of Karnataka
1535-1545 hrs	Road Infrastructure Development- State Initiatives	Mr. Rajesh Kemprai Commissioner & Special Secretary (Road) Government of Assam
1545-1555 hrs	Road Infrastructure Development- State Initiatives	Mr. Neeraj Mandloi Principal Secretary (PWD) Government of Madhya Pradesh
1555-1605 hrs	Road Infrastructure Development- State Initiatives	Mr. Nitin Ramesh Gokarn Principal Secretary (PWD) Government of Uttar Pradesh
1605-1615 hrs	Address	Mr. Amit Kumar Ghosh Joint Secretary (LA, Highways, Lib.) Ministry of Road Transport and Highways Government of India
1615-1625 hrs	Interaction and Q&A	
1625-1630 hrs	Vote of Thanks	Mr. Arun Sharma



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